

## Fill in this information to identify the case:

Debtor name **Hermitage Inn Real Estate Holding Company, LLC**United States Bankruptcy Court for the: **DISTRICT OF CONNECTICUT**Case number (if known) **19-20903**☐ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

|     |   | Column A<br>Amount of claim<br><br>Do not deduct the value of collateral.   | Column B<br>Value of collateral that supports this claim |                       |
|-----|---|---|--|-----------------------|
| 2.1 | <b>A&amp;W Realty LLC</b><br>Creditor's Name<br><b>Attn: President or General Mgr</b><br><b>2 Mountain Park Plaza</b><br><b>West Dover, VT 05356</b><br>Creditor's mailing address<br><br>Creditor's email address, if known<br><br><b>Date debt was incurred</b><br><br><b>Last 4 digits of account number</b><br><br><b>Do multiple creditors have an interest in the same property?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | Describe debtor's property that is subject to a lien<br><b>4V8, LLC; and Comtuck, LLC</b><br><br>Describe the lien<br><b>Pledge of Notes</b><br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br>Is anyone else liable on this claim?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)<br><br><b>As of the petition filing date, the claim is:</b><br>Check all that apply<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$678,028.00</b>                                      | <b>\$1,250,000.00</b> |

|     |  |   |                   |                        |
|-----|--|---|-------------------|------------------------|
| 2.2 | <b>Ann Coleman</b><br>Creditor's Name<br><b>437 Maple Drive</b><br><b>Whitingham, VT 05361</b><br>Creditor's mailing address<br><br>Creditor's email address, if known<br><br><b>Date debt was incurred</b><br><br><b>Last 4 digits of account number</b><br><br><b>Do multiple creditors have an interest in the same property?</b> | Describe debtor's property that is subject to a lien<br><b>Schedule A/B, Part 9</b><br><br>Describe the lien<br><b>Statutory Lien</b><br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br>Is anyone else liable on this claim?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)<br><br><b>As of the petition filing date, the claim is:</b><br>Check all that apply | <b>\$1,597.47</b> | <b>\$44,698,750.00</b> |
|-----|--|---|-------------------|------------------------|

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**\$755,004.00**

Debtor **Hermitage Inn Real Estate Holding Company, LLC**Case number (if know) **19-20903**

Creditor's mailing address

Describe the lien

**UCC Financing Statements**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.6 Berkshire Bank**

Creditor's Name

**Attn: President or General  
Mgr  
1259 E Columbus Ave Ste  
301  
Springfield, MA 01105**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**55.1 (Hermitage Inn); 55.2 (Snow Goose Inn);  
55.3 (Horizon Inn); 55.5 (Hermitage  
Clubhouse); 55.6 (Golf Course); and 55.7 Real  
Estate Development****\$16,911,583.01****\$44,188,750.00**

Describe the lien

**Mortgage**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.7 Berkshire Bank**

Creditor's Name

**Attn: President or General  
Mgr  
1259 E Columbus Ave Ste  
301  
Springfield, MA 01105**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**55.1 (Hermitage Inn); 55.2 (Snow Goose Inn);  
55.3 (Horizon Inn); 55.5 (Hermitage  
Clubhouse); 55.6 (Golf Course); and 55.7 Real  
Estate Development****\$1,037,500.00****\$44,188,750.00**

Describe the lien

**Mortgage**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor **Hermitage Inn Real Estate Holding Company, LLC** Case number (if know) **19-20903**

Name

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.8 Berkshire Bank**

Creditor's Name

**Attn: President or General  
Mgr  
1259 E Columbus Ave Ste  
301  
Springfield, MA 01105**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an  
interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**55.1 (Hermitage Inn); 55.2 (Snow Goose Inn);  
55.3 (Horizon Inn); 55.5 (Hermitage  
Clubhouse); 55.6 (Golf Course); and 55.7 Real  
Estate Development**

**\$986,212.89**

**\$44,188,750.00**

Describe the lien

**Mortgage**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.9 Browns Country Services  
LLC**

Creditor's Name

**Attn: Jeffrey C Brown  
797 VT Rte 100  
Wilmington, VT 05363**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an  
interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Schedule A/B, Part 9**

**\$150,382.86**

**\$44,698,750.00**

Describe the lien

**Notice of Lien on Real Property**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

**2.1  
0 BSA Architects, Inc.**

Describe debtor's property that is subject to a lien

**\$338,717.81**

**\$27,000,000.00**

Debtor **Hermitage Inn Real Estate Holding Company, LLC** Case number (if know) **19-20903**

Name

Creditor's Name

**dba Bull Stockwell Allen**  
**Attn: President or General**  
**Mgr**  
**300 Montgomery Street Ste**  
**1135**  
**San Francisco, CA 94104**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

## Schedule A/B, Part 9

Describe the lien

## Mechanics Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed2.1  
1

## Carol H. Butler Trust

Creditor's Name

**c/o Pamela Keefe, Trustee**  
**241 White Oak Shade Road**  
**New Canaan, CT 06840**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

## Schedule A/B, Part 9

\$1,092,993.16

\$44,698,750.00

Describe the lien

## Writ of Attachment

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
2

## Charles Collins &amp; Ana Cladera

Creditor's Name

**20 Prospect Avenue**  
**Larchmont, NY 10538**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien

## Schedule A/B, Part 9

\$1,107,192.00

\$44,698,750.00

Describe the lien

## Judgment

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No

Debtor **Hermitage Inn Real Estate Holding Company, LLC** Case number (if know) **19-20903**

Name

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1  
3 **Coldbrook Fire District No. 1**

Creditor's Name

**Attn: President or General Mgr  
18 Coldbrook Road  
Wilmington, VT 05363-9624**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**55.5 (Hermitage Clubhouse)**

**\$255.42**

**\$27,000,000.00**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1  
4 **Craig Doersch Painting, LLC**

Creditor's Name

**Attn President or General Mgr  
9 King Phillip Trail  
Sandy Hook, CT 06482**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Schedule A/B, Part 9**

**\$76,834.00**

**\$44,698,750.00**

Describe the lien

**Notice of Lien on Real Property**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1  
5 **Dan and John Lane**

Describe debtor's property that is subject to a lien

**\$23,309.29**

**\$44,698,750.00**

Debtor **Hermitage Inn Real Estate Holding Company, LLC** Case number (if know) **19-20903**

Name

Creditor's Name

**dba Lane  
Plumbing&Heating Inc  
10 Adams Drive  
Wilmington, VT 05363**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

## Schedule A/B, Part 9

Describe the lien

## Notice of Mechanics Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
6

## Dan Solaz

Creditor's Name

**72 Limerick Road  
Trumbull, CT 06611**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

## Schedule A/B, Part 9

\$320,917.16

\$27,000,000.00

Describe the lien

## Judgment

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
7

## David Manning Inc

Creditor's Name

**Attn President or General  
Mgr  
103 Frost Place  
Brattleboro, VT 05302**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien

## Schedule A/B, Part 9

\$31,212.00

\$44,698,750.00

Describe the lien

## Statutory Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor **Hermitage Inn Real Estate Holding Company, LLC**

Case number (if know)

**19-20903**

Name

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
8**Donald Jabro**

Creditor's Name

**27 Brimmer St #3  
Boston, MA 02108**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**55.7 (Real Estate Development)****\$450,000.00****\$11,875,000.00**

Describe the lien

**Mortgage**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed2.1  
9**Fisher and Fisher Law  
Offices**

Creditor's Name

**Attn: Robert Fisher  
PO Box 621  
Brattleboro, VT 05302**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**55.4 (Nordic Hills Lodge)****\$143,727.72****\$510,000.00**

Describe the lien

**Mortgage**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2  
0**Fred H. Hamblet, LLC**

Describe debtor's property that is subject to a lien

**\$1.00****\$44,698,750.00**



Debtor **Hermitage Inn Real Estate Holding Company, LLC** Case number (if know) **19-20903**

Name

Creditor's Name

**Attn: President or General  
Mgr  
29 Victoria Street  
Keene, NH 03431**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

## Schedule A/B, Part 9

Describe the lien

## Notice of Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2  
1

## Gordon Bristol Consulting

Creditor's Name

**Attn President or General  
Mgr  
279 Sunset Lake Rd  
Williamsville, VT 05362**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

## Schedule A/B, Part 9

Describe the lien

## Statutory Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

\$36,800.58

\$44,698,750.00

2.2  
2

## Green Mountain Power

Creditor's Name

**Attn: President or General  
Mgr  
163 Acorn Lane  
Colchester, VT 05446**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien

## Schedule A/B, Part 9

Describe the lien

## Writ of Attachment

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No

\$257,628.11

\$44,698,750.00

| Debtor   | Desc | Exhibit No. | Page                  | Exhibit No. | Page |
|--|------|-------------|-----------------------|-------------|------|
| Hermitage Inn Real Estate Holding Company, LLC |      |             | 27                    |             | 231  |
| Name   |      |             | Case number (if know) | 19-20903    |      |

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2  
3

### Greenfield Glass Company

Creditor's Name

Attn President or General  
Mgr  
52 River Street  
Greenfield, MA 01301

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Schedule A/B, Part 9

\$4,928.88

\$44,698,750.00

Describe the lien

Notice of Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2  
4

### Grenoble Group

Creditor's Name

aka RTM Capital Partners  
Inc  
c/o Langrock Sperry &  
Wool LLP  
210 College Street  
Burlington, VT 05402

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Schedule A/B, Part 9

\$2,080,527.00

\$44,698,750.00

Describe the lien

Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

|     |   |   |  |
|-----|---|---|--|
| 2.2 | <b>Iron Horse Standing Seam Roofing</b>   |   |  |
| 7   | Creditor's Name<br><b>Co aka Iron Horse Roofing Co</b><br><b>Attn: President or General Mgr</b><br><b>PO Box 221, 1350 Route 11 Londonderry, VT 05148</b> | Describe debtor's property that is subject to a lien<br><b>Schedule A/B, Part 9</b> | <b>\$25,631.11</b><br><b>\$44,698,750.00</b> |
|     | Creditor's mailing address  | Describe the lien   |  |

| Debtor   | Desc | Exhibit | Main Document | Exhibit No. | Page                  | Page     | Page     |
|--|------|---------|---------------|-------------|-----------------------|----------|----------|
| Hermitage Inn Real Estate Holding Company, LLC |      |         |               |             | 29                    | 231      | 12 of 32 |
| Name   |      |         |               |             | Case number (if know) | 19-20903 |          |

### Preliminary Lien Notice on Real Property

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

### 2.2 Joyce Land Surveying Corp

Creditor's Name

Attn: Benjamin A Joyce  
37 Atherton Road  
Wilmington, VT 05363

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$1.00

\$44,698,750.00

Schedule A/B, Part 9

Describe the lien

Notice of Contractors Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

### 2.2 Key Drilling & Blasting Svcs

Creditor's Name

Attn President or General Mgr  
14 Trowbridge Road  
Keene, NH 03431

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

\$66,600.00

\$44,698,750.00

Schedule A/B, Part 9

Describe the lien

Statutory Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Desc Exhibit Main Debtors Exhibit No. Page 30 Page 31 13 of 32

Debtor **Hermitage Inn Real Estate Holding Company, LLC** Case number (if know) **19-20903**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent

☐ Unliquidated

☒ Disputed

2.3  
0

**Lakeland Bank**

Creditor's Name

**Attn: President or General Mgr**  
**166 Changebridge Road**  
**Montville, NJ 07045**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

**Describe debtor's property that is subject to a lien**

**Schedule A/B, Part 4**

**\$674,435.52**

**\$755,004.00**

**Describe the lien**

**UCC Financing Statement**

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3  
1

**Macrolease Corporation**

Creditor's Name

**Attn President or General Mgr**  
**185 Express Street Ste 100**  
**Plainview, NY 11803**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

**Describe debtor's property that is subject to a lien**

**Schedule A/B, Part 4**

**\$7,015.00**

**\$755,004.00**

**Describe the lien**

**UCC Financing Statement**

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3  
2

**Manchester Carpet Care Inc.**

**Describe debtor's property that is subject to a lien**

**\$39,875.09**

**\$44,698,750.00**

Debtor **Hermitage Inn Real Estate Holding Company, LLC** Case number (if know) **19-20903**

Creditor's Name

**Attn President or General  
Mgr  
6 Manchester Valley Road  
Manchester Center, VT  
05255**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

## Schedule A/B, Part 9

Describe the lien

## Statutory Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.3  
3

## Metropolitan Golf Assn

Creditor's Name

**Attn: President or General  
Mgr  
28 VT ROUTE 110  
SOUTH ROYALTON, VT  
05068**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

## Schedule A/B, Part 9

Describe the lien

## Judgment Order

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

\$50,358.84

\$44,698,750.00

2.3  
4

## Michael Fayette

Creditor's Name

**dba MFayette Carpentry,  
LLC  
284 Route 100  
West Dover, VT 05356**

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien

## Schedule A/B, Part 9

Describe the lien

## Notice of Mechanics Lien

Is the creditor an insider or related party?

☒ No☐ Yes

\$12,703.34

\$44,698,750.00

| Debtor   | Desc | Exhibit | Main Document | Exhibit No. | Page                  | Page     | Page     |
|--|------|---------|---------------|-------------|-----------------------|----------|----------|
| Hermitage Inn Real Estate Holding Company, LLC |      |         |               |             | 32                    | 31       | 15 of 32 |
| Name   |      |         |               |             | Case number (if know) | 19-20903 |          |

## Is anyone else liable on this claim?

Date debt was incurred

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.3  
5 Mountain Glass and Lock Corp

Creditor's Name

Attn President or General  
Mgr  
57 Jackson Ave  
Rutland, VT 05701

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Schedule A/B, Part 9

\$39,199.50

\$44,698,750.00

Describe the lien

Stipulated Writ of Attachment

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.3  
6 MR Steel Acquisition Corp.

Creditor's Name

dba Ameri-Fab  
Attn President or General  
Mgr  
4100 W Glenrosa Ave  
Phoenix, AZ 85019

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Schedule A/B, Part 9

\$58,750.00

\$44,698,750.00

Describe the lien

Statutory Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Debtor **Hermitage Inn Real Estate Holding Company, LLC**  
Name

Case number (if know) **19-20903**

|          |  |   |               |               |
|----------|--|---|---------------|---------------|
| 2.3<br>7 | <b>Nordic Valley Properties LLC</b><br>Creditor's Name<br><b>Attn: President or General Mgr</b><br><b>34 Look Road</b><br><b>Wilmington, VT 05363</b><br>Creditor's mailing address<br><br>Creditor's email address, if known<br><br><b>Date debt was incurred</b><br><br><b>Last 4 digits of account number</b><br><br><b>Do multiple creditors have an interest in the same property?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | <b>Describe debtor's property that is subject to a lien</b><br><br><br><br><br><b>Describe the lien</b><br><br><b>Is the creditor an insider or related party?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br><b>Is anyone else liable on this claim?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)<br><br><b>As of the petition filing date, the claim is:</b><br>Check all that apply<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed | <b>\$1.00</b> | <b>\$0.00</b> |
|----------|--|---|---------------|---------------|

|          |   |   |                     |                        |
|----------|---|---|---------------------|------------------------|
| 2.3<br>8 | <b>Northern Building Supplies, Inc</b><br>Creditor's Name<br><b>Attn: President or General Mgr</b><br><b>7 Loop Road</b><br><b>Newfane, VT 05345</b><br>Creditor's mailing address<br><br>Creditor's email address, if known<br><br><b>Date debt was incurred</b><br><br><b>Last 4 digits of account number</b><br><br><b>Do multiple creditors have an interest in the same property?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | <b>Describe debtor's property that is subject to a lien</b><br><b>Schedule A/B, Part 9</b><br><br><br><br><br><b>Describe the lien</b><br><b>Statutory Lien</b><br><b>Is the creditor an insider or related party?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br><b>Is anyone else liable on this claim?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)<br><br><b>As of the petition filing date, the claim is:</b><br>Check all that apply<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed | <b>\$151,744.44</b> | <b>\$44,698,750.00</b> |
|----------|---|---|---------------------|------------------------|

|          |  |   |                    |                        |
|----------|--|---|--------------------|------------------------|
| 2.3<br>9 | <b>Pioneer Timber Frames LLC</b><br>Creditor's Name<br><b>Attn President or General Mgr</b><br><b>PO Box 1057</b><br><b>Wilmington, VT 05363</b><br>Creditor's mailing address | <b>Describe debtor's property that is subject to a lien</b><br><b>Schedule A/B, Part 9</b><br><br><br><br><br><b>Describe the lien</b><br><b>Notice of Lien on Real Property</b><br><b>Is the creditor an insider or related party?</b><br><input checked="" type="checkbox"/> No | <b>\$16,520.00</b> | <b>\$44,698,750.00</b> |
|----------|--|---|--------------------|------------------------|



Debtor **Hermitage Inn Real Estate Holding Company, LLC** Case number (if know) **19-20903**

Name

Creditor's email address, if known

☐ Yes

Is anyone else liable on this claim?

Date debt was incurred

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.4  
0**PJB Home Center, Inc.**

Creditor's Name

**Perkins Home Center  
Attn President or General  
Mgr  
PO Box 430  
West Chesterfield, NH  
03466**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Schedule A/B, Part 9****\$30,645.19****\$44,698,750.00**

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

**Notice of Mechanics Lien**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.4  
1**PJB Home Center, Inc.**

Creditor's Name

**Perkins Home Center  
Attn President or General  
Mgr  
PO Box 430  
West Chesterfield, NH  
03466**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Schedule A/B, Part 9****\$7,556.11****\$44,698,750.00**

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe the lien

**Contractor's Lien**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Hermitage Inn Real Estate Holding Company, LLC** Case number (if know) **19-20903**

Name

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent☐ Unliquidated☐ Disputed2.4  
2**Plimpton Excavating LLC**

Creditor's Name

**Attn President or General  
Mgr  
496 East Hill Road  
Wardsboro, VT 05355**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number**

**Do multiple creditors have an  
interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Schedule A/B, Part 9****\$34,145.00****\$44,698,750.00**

Describe the lien

**Order on Mechanics Lien**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.4  
3**RCN Capital LLC, ATIMA**

Creditor's Name

**Attn: President or General  
Mgr  
75 Gerber Road East  
South Windsor, CT 06074**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number**

**Do multiple creditors have an  
interest in the same property?**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Schedule A/B, Part 4****\$1.00****\$755,004.00**

Describe the lien

**UCC Financing Statement**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed2.4  
4**Reinhart Equipment**

Describe debtor's property that is subject to a lien

**\$1,587,450.00****\$44,698,750.00**

|  |   |
|--|---|
| Debtor <b>Hermitage Inn Real Estate Holding Company, LLC</b><br>Name<br><hr/> Creditor's Name<br><b>Attn President or General Mgr</b><br><b>32 Thompson Drive</b><br><b>Essex Junction, VT 05452</b><br><hr/> Creditor's mailing address<br><hr/> Creditor's email address, if known<br><hr/> <b>Date debt was incurred</b><br><hr/> <b>Last 4 digits of account number</b><br><hr/> <b>Do multiple creditors have an interest in the same property?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.<br><hr/> | <b>Schedule A/B, Part 9</b><br><hr/> <b>Describe the lien</b><br><b>Statutory Lien</b><br><b>Is the creditor an insider or related party?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br><b>Is anyone else liable on this claim?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)<br><hr/> <b>As of the petition filing date, the claim is:</b><br>Check all that apply<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|--|---|

|  |  |
|--|--|
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">2.4<br/>5</div> <b>Reinhart Foodservice, LLC</b><br>Creditor's Name<br><b>Attn: President or General Mgr</b><br><b>6250 N River Rd Ste 9000</b><br><b>Des Plaines, IL 60018</b><br><hr/> Creditor's mailing address<br><hr/> Creditor's email address, if known<br><hr/> <b>Date debt was incurred</b><br><hr/> <b>Last 4 digits of account number</b><br><hr/> <b>Do multiple creditors have an interest in the same property?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.<br><hr/> | <div style="display: flex; justify-content: space-between;"> <div> <b>Describe debtor's property that is subject to a lien</b><br/> <b>Schedule A/B, Part 9</b><br/> <hr/> <b>Describe the lien</b><br/> <b>Writ of Attachment and UCC Financing Statement</b><br/> <b>Is the creditor an insider or related party?</b><br/> <input checked="" type="checkbox"/> No<br/> <input type="checkbox"/> Yes<br/> <b>Is anyone else liable on this claim?</b><br/> <input checked="" type="checkbox"/> No<br/> <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)<br/> <hr/> <b>As of the petition filing date, the claim is:</b><br/>         Check all that apply<br/> <input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed       </div> <div style="text-align: right;"> <div><b>\$1,587,448.10</b></div> <div><b>\$44,698,750.00</b></div> </div> </div> |
|--|--|

|   |   |
|---|---|
| <div style="border: 1px solid black; padding: 2px; display: inline-block;">2.4<br/>6</div> <b>Seth and Jennifer Goodman</b><br>Creditor's Name<br><b>65 Pendleton Lane</b><br><b>Longmeadow, MA 01106</b><br><hr/> Creditor's mailing address<br><hr/> Creditor's email address, if known<br><hr/> <b>Date debt was incurred</b><br><hr/> | <div style="display: flex; justify-content: space-between;"> <div> <b>Describe debtor's property that is subject to a lien</b><br/> <b>Schedule A/B, Part 9</b><br/> <hr/> <b>Describe the lien</b><br/> <b>Writ of Attachment</b><br/> <b>Is the creditor an insider or related party?</b><br/> <input checked="" type="checkbox"/> No<br/> <input type="checkbox"/> Yes<br/> <b>Is anyone else liable on this claim?</b><br/> <input checked="" type="checkbox"/> No       </div> <div style="text-align: right;"> <div><b>\$986,495.21</b></div> <div><b>\$44,698,750.00</b></div> </div> </div> |
|---|---|

Debtor **Hermitage Inn Real Estate Holding Company, LLC**  
Name

Case number (if know) **19-20903**

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4  
7

**Southworth Electrical Inc**

Creditor's Name

**Attn President or General Mgr**

**PO Box 20**

**West Wardsboro, VT 05360**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Schedule A/B, Part 9**

**\$53,053.45**

**\$44,698,750.00**

Describe the lien

**Memorandum of Lien**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.4  
8

**Sprung Structures**

Creditor's Name

**Attn: President or General Mgr**

**5000 Tilghman Street Ste**

**155**

**Allentown, PA 18104**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Schedule A/B, Part 4**

**\$61,446.00**

**\$755,004.00**

Describe the lien

**Alleged Lien on Equipment**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

Debtor **Hermitage Inn Real Estate Holding Company, LLC** Case number (if know) **19-20903**

Name

|          |  |  |                    |                     |
|----------|--|--|--------------------|---------------------|
| 2.4<br>9 | <b>Squire Capital</b><br>Creditor's Name<br><b>c/o Dan Proscia</b><br><b>5 Yarmouth Drive</b><br><b>Chatham, NJ 07928</b><br>Creditor's mailing address<br><br>Creditor's email address, if known<br><br><b>Date debt was incurred</b><br><br><b>Last 4 digits of account number</b><br><br><b>Do multiple creditors have an interest in the same property?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | Describe debtor's property that is subject to a lien<br><b>Schedule A/B, Part 4</b><br><br><br>Describe the lien<br><b>Equipment lien</b><br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br><b>Is anyone else liable on this claim?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)<br><br><b>As of the petition filing date, the claim is:</b><br>Check all that apply<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed | <b>\$55,000.00</b> | <b>\$755,004.00</b> |
|----------|--|--|--------------------|---------------------|

|          |  |   |                    |                        |
|----------|--|---|--------------------|------------------------|
| 2.5<br>0 | <b>Stephen Kunkle</b><br>Creditor's Name<br><b>dba Stephen Kunkle</b><br><b>Carpentry</b><br><b>98 Forrett Drive</b><br><b>Vernon, VT 05354</b><br>Creditor's mailing address<br><br>Creditor's email address, if known<br><br><b>Date debt was incurred</b><br><br><b>Last 4 digits of account number</b><br><br><b>Do multiple creditors have an interest in the same property?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | Describe debtor's property that is subject to a lien<br><b>Schedule A/B, Part 9</b><br><br><br>Describe the lien<br><b>Writ of Attachment and Order of Approval</b><br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br><b>Is anyone else liable on this claim?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)<br><br><b>As of the petition filing date, the claim is:</b><br>Check all that apply<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$12,970.00</b> | <b>\$44,698,750.00</b> |
|----------|--|---|--------------------|------------------------|

|          |   |  |                    |                        |
|----------|---|--|--------------------|------------------------|
| 2.5<br>1 | <b>SVT Masonry Incorporated</b><br>Creditor's Name<br><b>Attn: President or General Mgr</b><br><b>1185 Glasenbury Road</b><br><b>Shaftsbury, VT 05262</b><br>Creditor's mailing address<br><br>Creditor's email address, if known | Describe debtor's property that is subject to a lien<br><b>Schedule A/B, Part 9</b><br><br><br>Describe the lien<br><b>Judgment</b><br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br><b>Is anyone else liable on this claim?</b> | <b>\$89,450.00</b> | <b>\$44,698,750.00</b> |
|----------|---|--|--------------------|------------------------|

Debtor **Hermitage Inn Real Estate Holding Company, LLC**

Case number (if know)

**19-20903**

Name

Date debt was incurred

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed2.5  
2**Swan Electric, Inc.**

Creditor's Name

**Attn President or General  
Mgr  
18 Coldbrook Rd  
Wilmington, VT 05363**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Schedule A/B, Part 9****\$55,922.28****\$44,698,750.00**

Describe the lien

**Notice of Contractor's Lien**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed2.5  
3**Sysco Albany, LLC**

Creditor's Name

**Attn: President or General  
Mgr  
One Liebich Lane  
Clifton Park, NY 12065**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Schedule A/B, Part 9****\$14,460.28****\$44,698,750.00**

Describe the lien

**Judgment Order**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Case number (if know) **19-20903**

|          |   |   |                     |                        |
|----------|---|---|---------------------|------------------------|
| 2.5<br>6 | <b>Thomas Whit &amp; Eliz<br/>Armstrong</b><br>Creditor's Name<br><b>c/o Gravel &amp; Shea PC</b><br><b>76 St. Paul Street, 7th Floor</b><br><b>Burlington, VT 05401</b><br>Creditor's mailing address<br><br>Creditor's email address, if known<br><br><b>Date debt was incurred</b> | Describe debtor's property that is subject to a lien<br><b>Schedule A/B, Part 9</b><br><br>Describe the lien<br><b>Writ of Attachment and Order of Approval</b><br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br>Is anyone else liable on this claim?<br><input checked="" type="checkbox"/> No | <b>\$148,242.00</b> | <b>\$44,698,750.00</b> |
|----------|---|---|---------------------|------------------------|

Debtor **Hermitage Inn Real Estate Holding Company, LLC** Case number (if know) **19-20903**

Desc Exhibit Main Debtors Exhibit No. Page 41 Page 231 24 of 32

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

- Check all that apply
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.5  
7

**Trinity Engineering &**

Creditor's Name

**Technical Services LLC**  
**Attn President or General**  
**Mgr**  
**751 Main Road**  
**Stamford, VT 05352**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Schedule A/B, Part 9**

**\$13,557.75**

**\$44,698,750.00**

Describe the lien

**Notice of Mechanics Lien**

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

- Check all that apply
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.5  
8

**Trinity Engineering &**

Creditor's Name

**Technical Services LLC**  
**Attn President or General**  
**Mgr**  
**751 Main Road**  
**Stamford, VT 05352**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Schedule A/B, Part 9**

**\$9,743.65**

**\$44,698,750.00**

Describe the lien

**Notice of Mechanics Lien**

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

- Check all that apply
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed



Case number (if know) **19-20903**

|          |   |  |                    |                        |
|----------|---|--|--------------------|------------------------|
| 2.5<br>9 | <b>Triple T Trucking</b><br>Creditor's Name<br><b>Attn: President or General Mgr</b><br><b>437 Vernon Street</b><br><b>Brattleboro, VT 05301</b><br>Creditor's mailing address<br><br><br>Creditor's email address, if known<br><br><b>Date debt was incurred</b><br><br><b>Last 4 digits of account number</b><br><br><b>Do multiple creditors have an interest in the same property?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | Describe debtor's property that is subject to a lien<br><b>Schedule A/B, Part 9</b><br><br>Describe the lien<br><b>Mechanic's Lien</b><br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br>Is anyone else liable on this claim?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)<br><br><b>As of the petition filing date, the claim is:</b><br>Check all that apply<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed | <b>\$34,634.31</b> | <b>\$44,698,750.00</b> |
|----------|---|--|--------------------|------------------------|

|          |  |   |                    |                        |
|----------|--|---|--------------------|------------------------|
| 2.6<br>0 | <b>TRUE WORLD FOODS</b><br>Creditor's Name<br><b>Attn: President or General Mgr</b><br><b>22 Food Mart Road</b><br><b>Boston, MA 02118</b><br>Creditor's mailing address   | Describe debtor's property that is subject to a lien<br><b>Schedule A/B, Part 9</b>   | <b>\$10,790.58</b> | <b>\$44,698,750.00</b> |
|          | Creditor's email address, if known   | Describe the lien<br><b>Order</b><br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br>Is anyone else liable on this claim?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) |                    |                        |
|          | <b>Date debt was incurred</b><br><br><b>Last 4 digits of account number</b>  | <b>As of the petition filing date, the claim is:</b><br>Check all that apply<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed  |                    |                        |
|          | <b>Do multiple creditors have an interest in the same property?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. |   |                    |                        |

|          |  |   |   |
|----------|--|---|---|
| 2.6<br>1 | <b>Tyler and Rose Dickson</b><br>Creditor's Name<br><br><b>9 Hunter Lane</b><br><b>Rye, NY 10580</b><br>Creditor's mailing address<br><br>Creditor's email address, if known | Describe debtor's property that is subject to a lien<br><b>Schedule A/B, Part 9</b><br><br>Describe the lien<br><b>Writ of Attachment</b><br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br>Is anyone else liable on this claim? | <b>\$1,005,000.00</b><br><b>\$44,698,750.00</b> |
|----------|--|---|---|

Debtor **Hermitage Inn Real Estate Holding Company, LLC** Case number (if know) **19-20903**

Date debt was incurred

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

## 2.6 Vareschi Plumbing &amp; Heating

Creditor's Name

Attn President or General Mgr  
1151 Massachusetts  
North Adams, MA 01247

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Schedule A/B, Part 9

\$15,220.00

\$44,698,750.00

Describe the lien

Notice of Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

## 2.6 Vermont Department of Tax

Creditor's Name

133 State Street  
Montpelier, VT 05633

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Schedule A/B, Part 9

\$1,286,000.00

\$44,698,750.00

Describe the lien

Statutory Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☒ Unliquidated☐ Disputed

## 2.6 W&amp;W Building Supply

Describe debtor's property that is subject to a lien

\$121,999.00

\$44,698,750.00

Debtor **Hermitage Inn Real Estate Holding Company, LLC** Case number (if know) **19-20903**

Name

Creditor's Name

**Attn: President or General  
Mgr  
434 Rte 100  
Wilmington, VT 05363**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

## Schedule A/B, Part 9

Describe the lien

## Statutory Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed2.6  
5

## Walker Kimball

Creditor's Name

**200 Mending Walls Road  
Manchester Center, VT  
05255**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

## Schedule A/B, Part 9

\$1,585,604.00

\$44,698,750.00

Describe the lien

## Mortgage

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.6  
6Western Equipment  
Finance, Inc

Creditor's Name

**Attn: President or General  
Mgr  
503 HIGHWAY 2 WEST  
Devils Lake, ND 58301**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien

## Schedule A/B, Part 4

\$2,788.60

\$755,004.00

Describe the lien

## UCC Financing Statement

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor **Hermitage Inn Real Estate Holding Company, LLC**Case number (if know) **19-20903**

Name

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.6 Windham Architectural  
7 Metals**

Creditor's Name

**Attn President or General  
Mgr****86 Brook Street  
Whitingham, VT 05361**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Schedule A/B, Part 9****\$16,209.16****\$27,000,000.00**

Describe the lien

**Lien**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$46,537,965.  
68****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Barnstormer Summit Lift, LLC  
c/o Zeisler & Zeisler  
10 Middle Street, 15th Floor  
Bridgeport, CT 06604**Line **2.5**

Fill in this information to identify the case:

Debtor name Hermitage Club, LLC  
United States Bankruptcy Court for the: DISTRICT OF CONNECTICUT  
Case number (if known) 19-20904

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

|     |   | Column A<br>Amount of claim<br>Do not deduct the value of collateral.   | Column B<br>Value of collateral that supports this claim |
|-----|---|---|--|
| 2.1 | <b>Berkshire Bank</b><br>Creditor's Name<br><b>Attn: President or General Mgr</b><br><b>1259 E Columbus Ave Ste 301</b><br><b>Springfield, MA 01105</b><br>Creditor's mailing address<br><br>Creditor's email address, if known<br><br>Date debt was incurred<br><br>Last 4 digits of account number<br><br>Do multiple creditors have an interest in the same property?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | Describe debtor's property that is subject to a lien<br><b>Personal Property</b><br><br>Describe the lien<br><b>UCC Financing Statement</b><br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br>Is anyone else liable on this claim?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)<br><br>As of the petition filing date, the claim is:<br>Check all that apply<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>Unknown</b><br><b>\$0.00</b>                          |

|     |  |   |                                 |
|-----|--|---|---------------------------------|
| 2.2 | <b>Dell Financial Services, LLC</b><br>Creditor's Name<br><b>Attn: President or General Mgr</b><br><b>Mail Stop-PS2DF-23</b><br><b>One Dell Way</b><br><b>Round Rock, TX 78682</b><br>Creditor's mailing address<br><br>Creditor's email address, if known<br><br>Date debt was incurred | Describe debtor's property that is subject to a lien<br><br>Describe the lien<br><b>UCC Financing Statement</b><br>Is the creditor an insider or related party?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br>Is anyone else liable on this claim?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | <b>Unknown</b><br><b>\$0.00</b> |
|-----|--|---|---------------------------------|

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply  
☐ Contingent  
☐ Unliquidated  
☐ Disputed

2.3

**NEC Financial Services LLC**

Creditor's Name

**Attn President or General Mgr  
 250 Pehle Ave Ste 704  
 Saddle Brook, NJ  
 07663-5806**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Unknown

\$0.00

Describe the lien

**UCC Financing Statements**

Is the creditor an insider or related party?

- ☒ No  
☐ Yes

Is anyone else liable on this claim?

- ☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply  
☐ Contingent  
☐ Unliquidated  
☐ Disputed

2.4

**Reinhart Foodservice, LLC**

Creditor's Name

**Attn: President or General Mgr  
 6250 N River Rd Ste 9000  
 Des Plaines, IL 60018**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Unknown

\$0.00

Describe the lien

**UCC Financing Statement and Writ of Attachment**

Is the creditor an insider or related party?

- ☒ No  
☐ Yes

Is anyone else liable on this claim?

- ☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply  
☐ Contingent  
☐ Unliquidated  
☐ Disputed

2.5

**Sysco Albany, LLC**

Describe debtor's property that is subject to a lien

Unknown

\$0.00



Case 19-09021 Document 1 Filed 05/05/19 Page 1 of 1  
Desc Exhibit Exhibit No Debtors Exhibit No Page 10 Page 231 32 of 32  
Debtor **Hermitage Club, LLC** Case number (if know) **19-20904**  
Name

Date debt was incurred

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$0.00**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity